

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Related D.I. 1059

CERTIFICATE OF SERVICE

I, Michael J. Farnan, hereby certify that in addition to the notice and service provided through the Court's ECF system that on March 6, 2025, a copy of Notice of First Omnibus (Non-Substantive) Objection of the Ad Hoc Group of Freedom Lenders to Certain Claims Filed Against the Holdco Debtors was served on the attached 2002 list and as indicated on the following:

Via U.S. Mail and E-Mail

Pleiades Claims
245 Meriweather Circle
Alta, WY 83414

Via U.S. Mail and E-Mail

CorVel Claims
CorVel Corporation
Attn: Cathy Clansen

¹ The debtors in these Chapter 11 Cases (the "**Debtors**"), along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), B. Riley Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home and Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing, LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

scw@cannellcap.com

1920 Main Street
Suite 900
Irvine, CA 92614
cathy_clansen@corvel.com

Via U.S. Mail and E-Mail

Prophecy Claims
Brian L. Shaw
Cozen O'Connor
123 N. Wacker Dr.
Suite 1800
Chicago, IL 60606
bshaw@cozen.com

Dated: March 7, 2025

Respectfully submitted,

FARNAN LLP

/s/ Michael J. Farnan

Brian E. Farnan (Bar No. 4089)
Michael J. Farnan (Bar No. 5165)
919 North Market Street, 12th Floor
Wilmington, DE 19801
Telephone: (302) 777-0300
Facsimile: (302) 777-0301
bfarnan@farnanlaw.com
mfarnan@farnanlaw.com

Thomas Lauria (admitted *pro hac vice*)
WHITE & CASE LLP
Southeast Financial Center
200 South Biscayne Boulevard, Suite 4900
Miami, Florida 33131-2352
Telephone: (305) 371-2700
Facsimile: (305) 358-5744
tlauria@whitecase.com

J. Christopher Shore (admitted *pro hac vice*)
Andrew Zatz (admitted *pro hac vice*)
Samuel P. Hershey (admitted *pro hac vice*)
Erin Smith (admitted *pro hac vice*)
Brett Bakemeyer (admitted *pro hac vice*)
WHITE & CASE LLP
1221 Avenue of the Americas
New York, New York 10020-1095
Telephone: (212) 819-8200
Facsimile: (212) 354-8113

cshore@whitecase.com
sam.hershey@whitecase.com
azatz@whitecase.com
erin.smith@whitecase.com
brett.bakemeyer@whitecase.com
jade.yoo@whitecase.com

*Counsel for the Ad Hoc Group of Freedom
Lenders*

In re: Franchise Group, Inc., et al.
Core/2002 Service List
Case No. 24-12480 (LSS)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	PHONE	FAX	EMAIL
Counsel to Michael J. Wartell as the Independent Director and sole member of the Conflicts Committee of the Board of each of the Retaining Debtors	Akin Gump Strauss Hauer & Feld LLP	Attn: Marty L. Brimmage, Jr.	2300 N. Field Street	Suite 1800	Dallas	TX	75201		214-969-2800	214-969-4343	mbrimmage@akingump.com
Counsel to Michael J. Wartell as the Independent Director and sole member of the Conflicts Committee of the Board of each of the Retaining Debtors	Akin Gump Strauss Hauer & Feld LLP	Attn: Michael S. Stamer, Brad M. Kahn, Avi E. Luf	One Bryant Park		New York	NY	10036		212-872-1000	212-872-1002	mstamer@akingump.com bkahn@akingump.com aluf@akingump.com
Counsel to Michael J. Wartell as the Independent Director and sole member of the Conflicts Committee of the Board of each of the Retaining Debtors	Ashby & Geddes, P.A.	Attn: Michael D. DeBaecke	500 Delaware Avenue, 8th Floor		Wilmington	DE	19801		302-654-1888		mdebaecke@ashbygeddes.com
Counsel for Dell Financial Services, L.L.C.	Austria Legal, LLC	Attn: Matthew P. Austria	1007 N. Orange Street, 4th Floor		Wilmington	DE	19801		302-351-5197	302-291-1722	maustria@austrialc.com
Counsel to Azalea Joint Venture, LLC, Brixmor Operating Partnership LP, Continental Realty Corporation, Federal Realty OP LP, FR Grossmont, LLC, Prime/FRIT Mission Hills, LLC, and ShopOne Centers REIT, Inc.	Ballard Spahr LLP	Attn: Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper	919 North Market Street	11th Floor	Wilmington	DE	19801		302-252-4465	302-252-4466	heilmanl@ballardspahr.com roglenl@ballardspahr.com vesperm@ballardspahr.com
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT,LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Kevin M. Newman	Barclay Damon Tower	125 East Jefferson Street	Syracuse	NY	13202		315-413-7115		knewman@barclaydamon.com
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT,LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Niclas A. Ferland	545 Long Wharf Drive	Ninth Floor	New Haven	CT	06511		203-672-2667		nferland@barclaydamon.com
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT,LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Scott L. Fleischer	1270 Avenue of the Americas	Suite 501	New York	NY	10020		212-784-5810		sfleischer@barclaydamon.com
Counsel to Drink LMNT, Inc.	Barnes & Thornburg LLP	Attn: Kevin G. Collins	222 Delaware Avenue, Suite 1200		Wilmington	DE	19801		302-300-3434	302-300-3456	kevin.collins@btlaw.com
Counsel to Elanco US Inc.	Barnes & Thornburg LLP	Attn: Kevin G. Collins, Mark R. Owens	222 Delaware Avenue, Suite 1200		Wilmington	DE	19801		302-300-3434	302-300-3456	kevin.collins@btlaw.com mark.owens@btlaw.com
Counsel for Kin Properties, Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laurie Industries Inc., Alisan Trust, Diajeff Trust, Stowsan Limited Partnership, Esue LLC, Alisan LLC, and Roseff LLC	Bayard, P.A.	Attn: Ericka F. Johnson	600 N. Market Street, Suite 400		Wilmington	DE	19801		302-655-5000	302-658-6395	ejohnson@bayardlaw.com
Counsel to The ChildSmiles Group, LLC a/k/a Abra Health	Benesch Friedlander Coplan & Aronoff LLP	Attn: Elliot M. Smith	127 Public Square, Suite 4900		Cleveland	OH	44114		216-363-4500	216-363-4588	esmith@beneschlaw.com
Counsel to Babson Macedonia Partners, LLC, TM2, LLC, The ChildSmiles Group, LLC a/k/a Abra Health	Benesch Friedlander Coplan & Aronoff LLP	Attn: Kevin M. Capuzzi, Juan E. Martinez, Jennifer R. Hoover	1313 North Market Street, Suite 1201		Wilmington	DE	19801-6101		302-442-7010	302-442-7012	kcapuzzi@beneschlaw.com jmartinez@beneschlaw.com jhoover@beneschlaw.com
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass and Former Stockholders	Bernstein Litowitz Berger & Grossmann LLP	Attn: Benjamin Potts, Mae Oberste	500 Delaware Avenue	Suite 901	Wilmington	DE	19801		302-364-3600		benjamin.potts@blbglaw.com mae.oberste@blbglaw.com
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass and Former Stockholders	Bernstein Litowitz Berger & Grossmann LLP	Attn: Jeroen van Kwawegen, Thomas James	1251 Avenue of the Americas		New York	NY	10020		212-554-1400		jeroen@blbglaw.com thomas.james@blbglaw.com
Counsel to Doctor's Best Inc	Blakeley LC	Attn: Scott Blakeley	530 Technology Drive	Suite 100	Irvine	CA	92618		949-260-0611		SEB@BlakeleyLC.com
Counsel for Wilmington Trust, National Association, as Prepetition First Lien Agent and DIP Agent	Blank Rome LLP	Attn: Michael B. Schaedle, Stanley B. Tarr, Jordan L. Williams	1201 N. Market Street, Suite 800		Wilmington	DE	19801		302-425-6400		mike.schaedle@blankrome.com stanley.tarr@blankrome.com jordan.williams@blankrome.com
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass, and Former Stockholders	Block & Leviton, LLP	Attn: Kimberly A. Evans, Irene R. Lax	222 Delaware Ave	Suite 1120	Wilmington	DE	19801		302-499-3600		kim@blockleviton.com irene@blockleviton.com

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Core/2002 Service List
Case No. 24-12480 (LSS)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	PHONE	FAX	EMAIL
Counsel to Nancy C. Millan, Hillsborough County Tax Collector	Brian T. FitzGerald		Post Office Box 1110		Tampa	FL	33601-1110		813-272-5670	813-272-5231	fitzgeraldb@hcfl.gov
Counsel to Brookfield Properties Retail Inc	Brookfield Properties Retail Inc	Attn: Kristen N. Pate	350 N. Orleans Street	Suite 300	Chicago	IL	60654-1607		312-960-2940	312-442-6374	strouppj@hcfl.gov connors@hcfl.gov bk@bpretail.com
Counsel to Oracle America, Inc	Buchalter, A Professional Corporation	Attn: Shawn M. Christianson	425 Market Street, Suite 2900		San Francisco	CA	94105-3493		415-227-0900		schristianson@buchalter.com
Counsel to Comenity Capital Bank, CTO24 Carolina LLC, as successor in interest to DDR Carolina Pavilion, LP, Sylvan Park Apartments, LLC	Burr & Forman LLP	Attn: J. Cory Falgowski	222 Delaware Avenue, Suite 1030		Wilmington	DE	19801		302-830-2312	302-397-2566	jfalgowski@burr.com
Counsel for CTO24 Carolina LLC, as successor in interest to DDR Carolina Pavilion, LP, Sylvan Park Apartments, LLC	Burr & Forman LLP	Attn: J. Ellsworth Summers, Jr., Dana L. Robbins	50 North Laura Street, Suite 3000		Jacksonville	FL	32202		904-232-7203	904-212-0315	esummers@burr.com drobbins@burr.com
Counsel to Comenity Capital Bank	Burr & Forman LLP	Attn: James H. Haithcock, III	420 N. 20th Street, Suite 3400		Birmingham	AL	35203		205-458-5277	205-244-5674	jhaithcock@burr.com
Counsel to 3644 Long Beach Road LLC	Certilman Balin Adler & Hyman, LLP	Attn: Richard J. McCord	90 Merrick Avenue	9th Floor	East Meadow	NY	11554		516-296-7000		rmccord@certilmanbalin.com
Counsel to Hilco Merchant Resources, LLC	Chipman Brown Cicero & Cole, LLP	Attn: Mark L. Desgrosseilliers	Hercules Plaza	1313 North Market St, Suite 5400	Wilmington	DE	19801		302-295-0191		desgross@chipmanbrown.com
Counsel to Crossroads Centre II, LLC, Surprise Towne Center Holdings, LLC, VS Tempe, LLC, Vestar-CPT Tempe Marketplace, LLC	Clark Hill PLC	Attn: Audrey L. Hornisher	901 Main Street, Suite 6000		Dallas	TX	75202		214-651-4300	214-651-4330	ahornisher@clarkhill.com
Counsel to Crossroads Centre II, LLC, Surprise Towne Center Holdings, LLC, VS Tempe, LLC, Vestar-CPT Tempe Marketplace, LLC	Clark Hill PLC	Attn: Karen M. Grivner	824 N. Market Street, Suite 710		Wilmington	DE	19801		302-250-4750	302-421-9439	kgrivner@clarkhill.com
Counsel to Horizon Jajo, LLC	Cohen Pollock Merlin Turner, P.C.	Attn: Bruce Z. Walker	3350 Riverwood Parkway, Suite 1600		Atlanta	GA	30339		770-858-1288	770-858-1277	bwalker@cpmtlaw.com
Counsel to Blue Yonder, Inc.	Connolly Gallagher LLP	Attn: Jeffrey C. Wisler	1201 North Market Street, 20th Floor		Wilmington	DE	19801		302-757-7300		jwisler@connollygallagher.com
Counsel to Missouri Boulevard Investment Company	Cook, Vetter, Doerhoff & Landwehr, P.C.	Attn: John D. Landwehr	231 Madison Street		Jefferson City	MO	65101		573-635-7977	573-635-7414	jlandwehr@cvidl.net
Counsel to County of Loudoun, Virginia	County of Loudoun, Virginia	Attn: Belkys Escobar	One Harrison Street, SE, 5th Floor	PO Box 7000	Leesburg	VA	20177-7000		703-777-0307	703-771-5025	belkys.escobar@loudoun.gov
Counsel to Krober Supply Chain US, Inc	Cowles & Thompson, P.C.	Attn: William L. Siegel	901 Main Street, Suite 3900		Dallas	TX	75202		214-672-2126	214-672-2326	bsiegel@cowlesthompson.com
Counsel to the Prophecy Settlement-related Liquidating Trust 2022-23	Cozen O'Connor	Attn: Brian L. Shaw	123 North Wacker Drive	Suite 1800	Chicago	IL	60606		312-474-1644	312-382-8910	bshaw@cozen.com
Counsel to the Prophecy Settlement-related Liquidating Trust 2022-23	Cozen O'Connor	Attn: Marla S. Benedek, Kaan Ekiner	1201 N. Market Street	Suite 1001	Wilmington	DE	19801		302-295-2000	302-250-4498	mbenedek@cozen.com kekiner@cozen.com
Counsel to Woodbolt Distribution, LLC, Glanbia Performance Nutrition, Inc., Sunwarrior Ventures LLC d/b/a Sunwarrior LLC and Sun Brothers, LLC	Cross & Simon, LLC	Attn: Christopher P. Simon	1105 North Market Street, Suite 901		Wilmington	DE	19801		302-777-4200	302-777-4224	csimon@crosslaw.com
Counsel to Kawips Delaware Cuyahoga Falls, LLC	Cross & Simon, LLC	Attn: Kevin S. Mann	1105 North Market Street, Suite 901		Wilmington	DE	19801		302-777-4200		kmann@crosslaw.com
Counsel to Kings Mountain Investments, Inc.	Dentons Sirote PC	Attn: Stephen B. Porterfield	2311 Highland Avenue South	P.O. Box 55727	Birmingham	AL	35255-5727		205-930-5278	205-212-3862	stephen.porterfield@dentons.com
Counsel to Ahuja Development LLC	Duane Morris LLP	Attn: Christopher M. Winter, James C. Carignan	1201 N. Market Street, Suite 501		Wilmington	DE	19801		302-657-4900	302-657-4900	cmwinter@duanemorris.com jccarignan@duanemorris.com
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Michael T. Gustafson	320 South Canal Street, Suite 3300		Chicago	IL	60606		312-569-1000	312-569-3000	mike.gustafson@faegredrinker.com
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Patrick A. Jackson	222 Delaware Avenue, Suite 1410		Wilmington	DE	19801		302-467-4200	302-467-4201	patrick.jackson@faegredrinker.com
Counsel to Ad Hoc Group of Freedom Lenders Debtors	Farnan LLP	Attn: Brian E. Farnan, Michael J. Farnan	919 North Market Street	12th Floor	Wilmington	DE	19801		302-777-0300	302-777-0301	bfarnan@farnanlaw.com mfarnan@farnanlaw.com
Counsel for WPG Legacy, LLC	Frost Brown Todd LLP	Attn: Erin P. Severini, Joy D. Kleisinger	3300 Great American Tower	301 East Fourth Street	Cincinnati	OH	45202		513-651-6800	513-651-6981	eseverini@fbtlaw.com jkleisinger@fbtlaw.com
Counsel for Cintas Corporation No. 2	Frost Brown Todd LLP	Attn: Sloane B. O'Donnell	Union Trust Building	501 Grant Street, Suite 800	Pittsburgh	PA	15219		412-513-4300	412-513-4299	sodonnell@fbtlaw.com
Counsel to ACAR Leasing LTD d/b/a GM Financial Leasing	GM Financial Leasing	Attn: Lorenzo Nunez	PO Box 183853		Arlington	TX	76096		877-203-5538	877-259-6417	
Counsel to Arizona Nutritional Supplements	Greenberg Traurig, LLP	Attn: Anthony W. Clark, Dennis A. Meloro	222 Delaware Avenue	Suite 1600	Wilmington	DE	19801		302-661-7000		Anthony.Clark@gtlaw.com Dennis.Meloro@gtlaw.com

In re: Franchise Group, Inc., et al.
Core/2002 Service List
Case No. 24-12480 (LSS)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	PHONE	FAX	EMAIL
Counsel to Harris County, Harris County Flood Control District, Harris County Port of Houston Authority, Harris County Hospital District, and Harris County Department of Education (hereinafter "Harris County")	Harris County Attorney's Office	Susan Fuentes	Attn: Property Tax Division 150 N. Riverside Plaza, Suite 2700	P.O. Box 2848	Houston	TX	77252		346-286-8899		taxbankruptcy.cao@harriscountytexas.gov
Counsel to Alter Domus (US) LLC	Holland & Knight LLP	Attn: Phillip W. Nelson	940 West Main Street, Suite 106		Chicago	IL	60606		312-263-3600	312-578-6666	phillip.nelson@hklaw.com
Counsel to County to Imperial Treasurer-Tax Collector	Imperial Treasurer-Tax Collector	Attn: Flora Oropeza	1111 Constitution Ave., NW		El Centro	CA	92243				
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346		Washington	DC	20224		800-973-0424	855-235-6787	
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation			Philadelphia	PA	19101-7346		800-973-0424	855-235-6787	
Counsel to 100 Brentwood Associates, L.P.	Kaplin Stewart Meloff Reiter & Stein, P.C.	Attn: William J. Levant	910 Harvest Drive	Post Office Box 3037	Blue Bell	PA	19422		610-260-6000	610-684-2020	wlevant@kaplaw.com
Counsel to BCDC Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties Retail, Inc., Curblin Properties Corp., First Washington Realty, GCP Boom LLC, JLL Property Management (Franklin Mall), Kite Realty Group, L.P., NNN REIT, Inc., Regency Centers, L.P., Shamrock A. Owner LLC, and SITE Centers Corp.	Kelley Drye & Warren LLP	Attn: Robert L. LeHane, Jennifer D. Raviele, Allison Selick	3 World Trade Center	175 Greenwich Street	New York	NY	10007		212-808-7800	212-808-7897	KDWBankruptcyDepartment@kelleydrye.com rlehane@kelleydrye.com jraiviele@kelleydrye.com aselick@kelleydrye.com
Counsel to Ken Burton, Jr., Manatee County Tax Collector	Ken Burton, Jr., Manatee County Tax Collector	Attn: Michelle Leeson, Paralegal, Collections Specialist, CFCA	1001 3rd Ave W, Suite 240		Brandenton	FL	34205-7863		941-741-4835	941-708-4934	legal@taxcollector.com
Counsel to Frontier Bel Air LLC, Frontier Dania LLC, Frontier Osceola LLC, Frontier Dover LLC, Frontier Kissimmee LLC	Kerrick Bachert PSC	Attn: Scott A. Bachert	1411 Scottsville Road	P. O. Box 9547	Bowling Green	KY	42102-9547		270-782-8160	270-782-5856	
Counsel to Brian Gale, Mark Noble, Terry Philipps, and Lawrence Bass, and Former Stockholders	Kessler Topac Meltzer & Check LLP	Attn: J. Daniel Albert, Michael McCutcheon	280 King of Prussia Rd		Radnor	PA	19087		610-667-7706		dalbert@ktmc.com
Counsel to Debtors and Debtors In Possession	Kirkland & Ellis LLP	Attn: Joshua A. Sussberg, P.C., Nicole L. Greenblatt, P.C., Derek I. Hunter	601 Lexington Avenue		New York	NY	10022		212-446-4800	212-446-4900	joshua.sussberg@kirkland.com nicole.greenblatt@kirkland.com derek.hunter@kirkland.com
Counsel to Debtors and Debtors In Possession	Kirkland & Ellis LLP	Attn: Mark McKane, P.C.	555 California Street		San Francisco	CA	94101		415-439-1400		mark.mckane@kirkland.com
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Klehr Harrison Harvey Branzburg LLP	Attn: Domenic E. Pacitti	919 N. Market Street, Suite 1000		Wilmington	DE	19801-3062		302-426-1189		dpacitti@klehr.com
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Klehr Harrison Harvey Branzburg LLP	Attn: Morton R. Branzburg	1835 Market Street, Suite 1400		Philadelphia	PA	19103		215-569-2700		mbranzburg@klehr.com
Claims and Noticing Agent	Kroll Restructuring Administration LLC	Attn: Herb Baer, Christine Porter, Jessica Berman	1 World Trade Center	31st Floor	New York	NY	10007		212-257-5450	646-536-2810	serviceqa@ra.kroll.com FRGTeam@ra.kroll.com
Counsel to Oxford Valley Road Associates, L.P.	Kurtzman Steady LLC	Attn: Jeffrey Kurtzman	101 N. Washington Avenue	Suite 4A	Margate	NJ	08402		215-839-1222		kurtzman@kurtzmansteady.com
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Landis Rath & Cobb LLP	Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers	919 Market Street Suite 1800	P.O. Box 2087	Wilmington	DE	19801		302-467-4400	302-467-4450	landis@lrclaw.com mcguire@lrclaw.com erogers@lrclaw.com
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	Attn: Andrew Sorkin	555 Eleventh Street NW	Suite 1000	Washington	DC	20004		202-637-2200		andrew.sorkin@lw.com
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	Attn: James Ktsanes, Timothy Beau Parker	330 N Wabash Avenue	Suite 2800	Chicago	IL	60611	Canada	312-876-7700		james.ktsanes@lw.com beau.parker@lw.com
Counsel to the ABL Secured Parties	Latham & Watkins LLP	Attn: Jennifer Ezring, James Ktsanes, Andrew Sorkin	1271 Avenue of the Americas		New York	NY	10020				Jennifer.Ezring@lw.com James.Ktsanes@lw.com andrew.sorkin@lw.com
Counsel to BCDC Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties Retail, Inc., Curblin Properties Corp., First Washington Realty, GCP Boom LLC, JLL Property Management (Franklin Mall), Kite Realty Group, L.P., NNN REIT, Inc., Regency Centers, L.P., Shamrock A. Owner LLC, and SITE Centers Corp., MJK Real Estate Holding Company, LLC	Law Office of Susan E. Kaufman	Attn: Susan E. Kaufman	919 N. Market Street, Suite 460		Wilmington	DE	19801		302-472-7420	302-792-7420	skaufman@skaufmanlaw.com
Counsel to Nueces County, McLennan County, Kerr County, Hidalgo County, City of McAllen	Linebarger Goggan Blair & Sampson, LLP	Attn: Diane W. Sanders	PO Box 17428		Austin	TX	78760-7428		512-447-6675	512-443-5114	austin.bankruptcy@lgbs.com
Counsel to Bexar County, City of El Paso	Linebarger Goggan Blair & Sampson, LLP	Attn: Don Stecker	112 E. Pecan Street, Suite 2200		San Antonio	TX	78205		210-225-6763	210-225-6410	sanantonio.bankruptcy@lgbs.com
Counsel to Dallas County	Linebarger Goggan Blair & Sampson, LLP	Attn: John K. Turner	2777 N. Stemmons Freeway	Suite 1000	Dallas	TX	75207		214-880-0089	469-221-5003	dallas.bankruptcy@lgbs.com

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Case No. 24-12480 (LSS)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	PHONE	FAX	EMAIL
Counsel to Hopkins County, Kaufman County, Sulphur Springs ISD, Rockwall CAD, Tarrant County, Navarro County, Smith County, Ellis County, City of Sulphur Springs, Wise County, Tom Green CAD, Grayson County, Gregg County, Prosper ISD, Town of Prosper, City of Carrollton, Northwest ISD, City of Allen, City of Wylie, Lewisville ISD, Allen ISD, City of Frisco, Irving ISD, Parker CAD	Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	3500 Maple Avenue	Suite 800	Dallas	TX	75219		214-880-0089	469-221-5003	dallas.bankruptcy@lgbs.com
Counsel to Cypress-Fairbanks ISD, Harris County, Galveston County, Montgomery County, Ford Bend County, Katy ISD, Harris CO ESD # 08, City of Houston, Montgomery County, Harris CO ESD # 48, Lone Star College System, Harris CO ESD # 16, Harris CO ESD # 11, Houston ISD, Galveston County, Harris CO ESD # 09, Cypress-Fairbanks ISD, Deer Park ISD, Fort Bend County, Houston Comm Coll System, City of Pasadena, Jefferson County	Linebarger Goggan Blair & Sampson, LLP	Attn: Tara L. Grundemeier	PO Box 3064		Houston	TX	77253-3064		713-844-3400	713-844-3503	houston_bankruptcy@lgbs.com
Counsel to Woodbolt Distribution, LLC, Glanbia Performance Nutrition, Inc., Sunwarrior Ventures LLC d/b/a Sunwarrior LLC and Sun Brothers, LLC	Lowenstein Sandler LLP	Attn: Michael S. Etkin, Michael Papandrea	One Lowenstein Drive		Roseland	NJ	07068		973-597-2500	973-597-2333	metkin@lowenstein.com mpapandrea@lowenstein.com
Counsel to Heritage Seymour I, LLC and Heritage Seymour II, LLC	McCarter & English, LLP	Attn: Lisa S. Bonsall	Four Gateway Center	100 Mulberry Street	Newark	NJ	07102		973-622-4444	973-624-7070	lbonsall@mccarter.com
Counsel to Heritage Seymour I, LLC and Heritage Seymour II, LLC, Shelbyville Road Plaza, LLC, Lichtefeld Development Trust, Lichtefeld Properties LLC	McCarter & English, LLP	Attn: Shannon D. Humiston, Kate Roggio Buck, Malih Zare	Renaissance Centre	405 N. King Street, 8th Floor	Wilmington	DE	19801		302-984-6300	302-984-6399	shumiston@mccarter.com kbuck@mccarter.com mzare@mccarter.com
Counsel to Tax Appraisal District of Bell County, Brazos County, Burnet Central Appraisal District, Bowie Central Appraisal District, Denton County, Guadalupe County, Hays County, Midland Central Appraisal District, City of Waco/Waco Independent School District/La Vega Independent School District, and Williamson County	McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons	700 Jeffrey Way, Suite 100		Round Rock	TX	78665		512-323-3241	512-323-3205	jparsons@mvbalaw.com
Counsel to Tax Appraisal District of Bell County, Brazos County, Burnet Central Appraisal District, Bowie Central Appraisal District, Denton County, Guadalupe County, Hays County, Midland Central Appraisal District, City of Waco/Waco Independent School District/La Vega Independent School District, and Williamson County	McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons	P.O. Box 1269		Round Rock	TX	78680-1269		512-323-3241	512-323-3205	jparsons@mvbalaw.com
Counsel to Parm Golf Center LLC	McKenna Storer	Attn: David A. Shapiro	33 N. LaSalle Street	Suite 1400	Chicago	IL	60602		312-558-3900	312-558-8348	dshapiro@mckenna-law.com service@mckenna-law.com
Counsel to Prince George's County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	Attn: Nicole C. Kenworthy	6801 Kenilworth Avenue, Suite 400		Riverdale	MD	20737-1385		301-699-5800		bdept@mrmlaw.net
Counsel to New Westgate Mall LLC	Mirick, O'Connell, DeMallie & Lougee, LLP	Attn: Joseph H. Baldiga, Shannah L. Colbert	1800 West Park Dr., Suite 400		Westborough	MA	01581		508-898-1501	508-898-1502	jbal diga@mirickoconnell.com scolbert@mirickoconnell.com
Counsel to Kimco Realty Corporation, 2205 Federal Investors, LLC	Monzack Mersky and Browder, P.A.	Attn: Rachel B. Mersky	1201 N. Orange Street, Suite 400		Wilmington	DE	19801		302-656-8162	302-656-2769	rmersky@monlaw.com
Counsel to Bank of America, N.A., as Prepetition ABL Agent	Morgan, Lewis & Bockius LLP	Attn: Christopher L. Carter	One Federal Street		Boston	MA	02110-1726		617-341-7700	617-341-7701	christopher.carter@morganlewis.com
Counsel to Bank of America, N.A., as Prepetition ABL Agent	Morgan, Lewis & Bockius LLP	Attn: David K. Shim	One State Street		Hartford	CT	06103-3178		860-240-2700	860-240-2701	david.shim@morganlewis.com
Counsel for RCG-PSC Camp Creek Owner, LLC, University Realty Associates, LLC	Morris James LLP	Attn: Carl N. Kunz, III, Christopher M. Donnelly	500 Delaware Avenue, Suite 1500		Wilmington	DE	19801		302-888-6800	302-571-1750	ckunz@morrisjames.com cdonnelly@morrisjames.com
Counsel to BC Exchange Salt Pond	Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	500 N. Akard Street	Suite 4000	Dallas	TX	75201-6659		214-855-7500	214-855-7584	dperry@munsch.com
United States Trustee for the District of Delaware	Office of the United States Trustee for the District of Delaware	Attn: Timothy J. Fox, Esq	844 King Street, Suite 2207	Lockbox 35	Wilmington	DE	19801				timothy.fox@usdoj.gov
Counsel to Rockfirm, LLC	Offit Kurman, PA	Attn: Brian J. McLaughlin	222 Delaware Avenue	Suite 1105	Wilmington	DE	19801		302-351-0916		Brian.McLaughlin@offitkurman.com
Counsel to Oklahoma County Treasurer	Oklahoma County Treasurer	Attn: Tammy Jones	320 Robert S. Kerr	Room 307	Oklahoma City	OK	73102		405-713-1324		tammy.jones@oklahomacounty.org
Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Attn: Bradford J. Sandler, Colin R. Robinson	919 North Market Street, 17th Floor	P.O. Box 8705	Wilmington	DE	19899-8705		302-652-4100	302-652-4400	bsandler@pszjlaw.com crobinson@pszjlaw.com
Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Attn: Robert J. Feinstein, Alan J. Kornfeld, Theodore S. Heckel	780 Third Avenue, 34th Floor		New York	NY	10017		212-561-7700	212-561-7777	rfeinstein@pszjlaw.com akornfeld@pszjlaw.com theckel@pszjlaw.com
Counsel to Brian Gale, Mark Noble, Terry Philipps, and Lawrence Bass, and Former Stockholders	Pashman Stein Walder Hayden, PC	Attn: Joseph C. Barsalona II	824 North Market Street	Suite 800	Wilmington	DE	19801		302-592-6497		jbarsalona@pashmanstein.com

In re: Franchise Group, Inc., et al.
Core/2002 Service List
Case No. 24-12480 (LSS)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	PHONE	FAX	EMAIL
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Paul Hastings LLP	Attn: Jayme Goldstein, Jeremy Evans, Isaac Sasson, Daniel Filman	200 Park Avenue		New York	NY	10166		212-318-6000	212-319-4090	jaymegoldstein@paulhastings.com jeremyevans@paulhastings.com isaacsasson@paulhastings.com danfilman@paulhastings.com
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Paul Hastings LLP	Attn: Nicholas A. Bassett	2050 M Street NW		Washington	DC	20036		202-551-1700	202-551-1705	nicholasbassett@paulhastings.com
Counsel to Brownsville Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Hiram Gutierrez	P.O. Box 2916		McAllen	TX	78502		956-631-4026	956-289-1023	edinburgbankruptcy@pbfc.com
Counsel to Lubbock Central Appraisal District Midland County	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Laura J. Monroe	PO Box 817		Lubbock	TX	79408		806-744-5091	806-744-9953	lmbkr@pbfc.com
Counsel to Kerrville Independent School District, Copperas Cove Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Sergio E. Garcia	3301 Northland Drive	Suite 505	Austin	TX	78731		512-302-0190	512-302-1802	sgarcia@pbfc.com
Counsel to Magnolia Independent School District and City of Montgomery, Brazoria County, Brazoria County Municipal Utility District #34	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Melissa E. Valdez	1235 North Loop West	Suite 600	Houston	TX	77008		713-862-1860	713-862-1429	mvaldez@pbfc.com
Counsel to Potter County Tax Office and Randall County Tax Office	Perdue, Brandon, Fielder, Collins and Mott, L.L.P.	Attn: Alysia Córdova	P.O. Box 9132		Amarillo	TX	79105		806-359-3188	806-359-5126	acordova@pbfc.com amabkr@pbfc.com
Counsel for Champion Petfoods USA Inc., Mars Petcare US, Inc., Mars Fishcare North America, Inc., Royal Canin U.S.A., Inc.	Polsinelli PC	Attn: Elisa Hyder	Three Logan Square	1717 Arch Street, Suite 2800	Philadelphia	PA	19103		215-267-3001	215-267-3002	ehyder@polsinelli.com
Counsel for Champion Petfoods USA Inc., Mars Petcare US, Inc., Mars Fishcare North America, Inc., Royal Canin U.S.A., Inc.	Polsinelli PC	Attn: Shanti M. Katona, Katherine M. Devanney	222 Delaware Avenue, Suite 1101		Wilmington	DE	19801		302-252-0920	302-252-0921	skatona@polsinelli.com kdevanney@polsinelli.com
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Potter Anderson & Corroon LLP	Attn: Jeremy W. Ryan, Brett M. Haywood, Ethan H. Sulik	1313 N. Market Street	6th Floor	Wilmington	DE	19801		302-984-6000	302-658-1192	jryan@potteranderson.com bhaywood@potteranderson.com esulik@potteranderson.com
Counsel to Whirlpool Corporation	Quarles & Brady LLP	Attn: L. Kate Mason	411 E. Wisconsin Avenue	Suite 2400	Milwaukee	WI	53202		414-277-3018		Katie.Mason@quarles.com
Counsel to B. Riley Principal Investments, LLC and its affiliates	Richards Layton & Finger PA	Attn: John H. Knight, Amanda R. Steele, Alexander R. Steiger	One Rodney Square	920 North King Street	Wilmington	DE	19801		302-651-7700	302-651-7701	knight@rlf.com steele@rlf.com steiger@rlf.com
Counsel to Hilco Merchant Resources, LLC	Riemer & Braunstein LLP	Attn: Steven Fox	Times Square Tower Suite 2506	Seven Times Square	New York	NY	10036		212-719-0140		sfox@reimerlaw.com
Counsel to Wilson AmCap II LLC	S&D Law	Attn: Michael L. Schlepp	1550 Wewatta Street, Floor 2		Denver	CO	80202		303-399-3000		
Counsel to Atlantic Plaza Station LLC, Edgewood Station LLC, Fairlawn Station LLC, Harvest Station LLC, Village Mooresville Station LLC, Fairfield Station LLC, Lakewood (Ohio) Station LLC, Shoregate Station LLC, Hartville Station LLC, Jensen Beach Station LLC, Chapel Hill North Station LLC, Five Town Station LLC, Golden Station LLC, Hamilton Ridge Station LLC, Hampton Village Station LLC, Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station North LLC, Southfield Station LLC, Stone Gate Station LLC, Valrico Station LLC, Wheat Ridge Station LLC, Summerville Station LLC, and Phillips Edison & Company, Beral, LLP, Laurel Lakes, LLC	Saul Ewing LLP	Attn: Monique B. DiSabatino, Mark Minuti	1201 North Market Street, Suite 2300	P.O. Box 1266	Wilmington	DE	19899		302-421-6806 302-421-6840		monique.disabatino@saul.com mark.minuti@saul.com
Counsel to Atlantic Plaza Station LLC, Edgewood Station LLC, Fairlawn Station LLC, Harvest Station LLC, Village Mooresville Station LLC, Fairfield Station LLC, Lakewood (Ohio) Station LLC, Shoregate Station LLC, Hartville Station LLC, Jensen Beach Station LLC, Chapel Hill North Station LLC, Five Town Station LLC, Golden Station LLC, Hamilton Ridge Station LLC, Hampton Village Station LLC, Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station North LLC, Southfield Station LLC, Stone Gate Station LLC, Valrico Station LLC, Wheat Ridge Station LLC, Summerville Station LLC, and Phillips Edison & Company	Saul Ewing LLP	Attn: Turner N. Falk	Centre Square West	1500 Market Street, 38th Floor	Philadelphia	PA	19102		215-972-8415		turner.falk@saul.com
Securities and Exchange Commission	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department	Brookfield Place	200 Vesey Street, Suite 400	New York	NY	10281-1022		212-336-1100		bankruptcy@sec.gov nyrobankruptcy@sec.gov
Securities and Exchange Commission	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department	One Penn Center	1617 JFK Blvd, Suite 520	Philadelphia	PA	19103		215-597-3100		secbankruptcy@sec.gov

In re: Franchise Group, Inc., et al.
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Counsel to Brookdale Shopping Center, L.L.C. (Creditor/Landlord)	Segal McCambridge Singer & Mahoney	Attn: Alan J. Taylor	29100 Northwestern Highway, Suite 240		Southfield	MI	48034		248-994-0060	248-994-0061	ataylor@smsm.com
Counsel to Shanri Holdings Corporation	Sessions, Fishman & Nathan, LLC	Attn: J. David Forsyth	400 Poydras Street	Suite 2550	New Orleans	LA	70130		504-582-1521	504-582-1555	jdf@sessions-law.com
Counsel to the DIP Agent, Wilmington Trust, National Association, as Prepetition First Lien Agent and DIP Agent	Seward & Kissel LLP	Attn: Gregg Bateman, Sagar Patel, Michael Danenberg, John R. Ashmead, Gregg S. Bateman, Andrew J. Matott	One Battery Park Plaza		New York	NY	10004				bateman@sewkis.com patel@sewkis.com dananberg@sewkis.com ashmead@sewkis.com bateman@sewkis.com matott@sewkis.com
Counsel to Sayville Plaza Development, LLC	Shipman & Goodwin LLP	Attn: Eric S. Goldstein	One Constitution Plaza		Hartford	CT	06103-1919		860-251-5000	860-251-5218	egoldstein@goodwin.com bankruptcy@goodwin.com bankruptcy@goodwin.com
Counsel to ShopCore Properties and its related entities	ShopCore Properties	Attn: William F. McDonald III	10920 Via Frontera, Suite 220		San Diego	CA	92127		858-798-1426		wmcdonald@shopcore.com
Counsel to Simon Property Group, Inc. and its related entities	Simon Property Group, Inc.	Attn: Ronald M. Tucker	225 West Washington Street		Indianapolis	IN	46204		317-263-2346	317-263-7901	rtucker@simon.com
Counsel to Village at the Mall Holdings, LLC, Bridge33 Capital LLC	Singer & Levick, P.C.	Attn: Michelle E. Shriro	16200 Addison Road, Suite 140		Addison	TX	75001		972-380-5533	972-380-5748	mshriro@singerlevick.com
Counsel to Paoli Shopping Center Limited Partnership, Phase II	Sirlin Lesser & Benson, P.C.	Attn: Dana S. Plon	123 South Broad Street, Suite 2100		Philadelphia	PA	19109		215-864-9700		dplon@sirlinlaw.com
Counsel to Blue Yonder, Inc.	Squire Patton Boggs (US) LLP	Attn: Mark A. Salzberg	2550 M Street, NW		Washington	DC	20037		202-457-6000		mark.salzberg@squirepb.com
Counsel to Peoria Rental Properties, LLC	Stark & Stark, P.C.	Attn: Joseph H. Lemkin	PO Box 5315		Princeton	NJ	08543		609-791-7022	609-896-0629	jlemkin@stark-stark.com
Counsel to Dell Financial Service L.L.C.	Streusand, Landon Ozburn & Lemmon, LLP	Attn: Sabrina L. Streusand	1801 S. MoPac Expressway, Suite 320		Austin	TX	78746		512-236-9901	512-236-9904	streusand@slolp.com
Counsel for Dell Financial Services, L.L.C.	Streusand, Landon, Ozburn & Lemmon, LLP	Attn: G. James Landon	1801 S. Mopac Expressway, Suite 320		Austin	TX	78746		512-236-9900	512-236-9904	landon@slolp.com
Counsel to Whirlpool Corporation	Sullivan Hazeltime Allinson LLC	Attn: William A. Hazeltime	919 N. Market Street	Suite 420	Wilmington	DE	19801		302-428-8191	302-428-8195	whazeltime@sha-llc.com
Counsel to Raymond Leasing Corporation	Swanson, Martin & Bell, LLP	Attn: Charles S. Stahl, Jr.	2525 Cabot Drive	Suite 204	Lisle	IL	60532		630-780-8472	630-799-6901	cstahl@smbtrials.com
Counsel to MJK Real Estate Holding Company, LLC	SWK Attorneys at Law	Attn: David E. Cohen	500 Skokie Boulevard, Suite 600		Northbrook	IL	60062		312-606-3451 224-260-3090	224-260-3089	dcohen@swkattn.com
Counsel for Kin Properties, Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laurie Industries Inc., Alisan Trust, Diajeff Trust, Stowsan Limited Partnership, Esue LLC, Alisan LLC, and Roseff LLC	Tayman Lane Chaverri LLP	Attn: Jeffrey Rhodes	2001 L Street, NW, Suite 500		Washington	DC	20036		202-921-4080	202-478-2781	jrhomdes@tlclawfirm.com
Counsel to Creditor, Parkridge Center Retail, LLC	Tenenbaum & Saas, P.C.	Attn: Bradshaw Rost	4504 Walsh Street, Suite 200		Chevy Chase	MD	20815		301-961-5300		BRost@tspclaw.com
Counsel to the Texas Comptroller of Public Accounts	Texas Attorney General's Office	Attn: Christopher S. Murphy, Assistant Attorney General	Bankruptcy & Collections Division	P.O. Box 12548	Austin	TX	78711-2548		512-475-4867	512-936-1409	christopher.murphy@oag.texas.gov
Counsel to Cielo Paso Las Tiendas, L.P.	The Ehrlich Law Firm	Attn: William Ehrlich	444 Executive Center Blvd, Suite 240		El Paso	TX	79902		915-544-1500		william@ehrllichlawfirm.com
Counsel to Oracle America, Inc	The Magnozzi Law Firm, P.C.	Attn: Mark F. Magnozzi	23 Green Street, Suite 302		Huntington	NY	11743		631-923-2858		mmagnozzi@magnozzilaw.com
Counsel to LU Candler Station Holdings, LLC	Thompson Hine LLP	Attn: Louis F Solimine	312 Walnut Street	Suite 2000	Cincinnati	OH	45202-4029		513-352-6700	513-241-4771	Louis.Solimine@ThompsonHine.com
Counsel to Northside Village Conyers, LLC	Thompson O'Brien Kappler & Nasuti PC	Attn: Michael B. Pugh	2 Sun Court, Suite 400		Peachtree Corners	GA	30092		770-925-0111	770-925-8597	mpugh@tokn.com
Counsel to Integra Cre, Inc.	Tolson & Wayment, PLLC	Attn: Aaron J. Tolson	1906 Jennie Lee Dr.		Idaho Falls	ID	83404		208-228-5221	202-228-5200	ajt@aaronjtolsonlaw.com
Counsel to The J. M. Smucker Company and Amazing Organics LLC t/a Amazing Herbs	Tydings & Rosenberg LLP	Attn: Stephen B. Gerald	200 Continental Drive, Suite 401		Newark	DE	19713		410-752-9799		sgerald@tydings.com
U.S. Attorney for the District of Delaware	U.S. Attorney for Delaware	Attn: David C. Weiss & Ellen Slight	U.S. Attorney's Office	1313 N Market Street, Suite 400	Wilmington	DE	19801		302-573-6277	302-573-6220	
Securities and Exchange Commission	U.S. Securities and Exchange Commission - Headquarters	Secretary of the Treasury	100 F. Street NE		Washington	DC	20549		202-942-8088		secbankruptcy@sec.gov
Counsel to Sangamon North LLC, the Commons at Southpark LLC	Weltman, Weinberg & Reis Co. LPA	Attn: Geoffrey J. Peters	5475 Rings Road	Suite 200	Dublin	OH	43017		877-338-9484		bronationalcfc@weltman.com
Counsel to the Second Lien Secured Parties; HoldCo Lenders	White & Case LLP	Attn: Bojan Guzina	111 S. Wacker Dr., Suite 5100		Chicago	IL	60606				bojan.guzina@whitecase.com
Counsel to Ad Hoc Group of Freedom Lenders	White & Case LLP	Attn: J. Christopher Shore, Samuel P. Hershey, Andrew Zatz, Erin Smith, Brett Bakemeyer	1221 Avenue of the Americas		New York	NY	10020-1095		212-819-8200	212-354-8113	cshore@whitecase.com sam.hershey@whitecase.com azatz@whitecase.com erin.smith@whitecase.com brett.bakemeyer@whitecase.com

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Counsel to the Second Lien Secured Parties; HoldCo Lenders, Ad Hoc Group of Freedom Lenders	White & Case LLP	Attn: Thomas Lauria	200 South Biscayne Boulevard, Suite 4900		Miami	FL	33131		305-371-2700	305-358-5744	tlauria@whitecase.com
Counsel to Debtors and Debtors In Possession	Young Conaway Stargatt & Taylor, LLP	Attn: Edmon L. Morton, Matthew B. Lunn, Allison S. Mielke, Shella Borovinskaya	Rodney Square	1000 N. King Street	Wilmington	DE	19801		302-571-6600	302-571-1253	emorton@ycst.com mlunn@ycst.com amielke@ycst.com sborovinskaya@ycst.com